

Fig. 1

09048094-073004
T00520 T60860

CALL SCREEN

FILE CONTACT PHONE HELP

CONTACT NAME: FIRST LAST SSN

CONTACT DISCUSSION

ACCOUNT ADMIN/MAINT

ACCOUNT MAINT-OTHER

ASSET ALLOCATION & ERISA

IP ROLE SPOUSE

Fig. 2

CALL SCREEN ✕

FILE CONTACT PHONE HELP

CONTACT NAME: FIRST LAST SSN

CONTACT DISCUSSION

CONTACT HISTORY

SCHEDULED CONTACTS

ASSOCIATED CAMPAIGNS CURRENT CAMPAIGN

Fig. 3

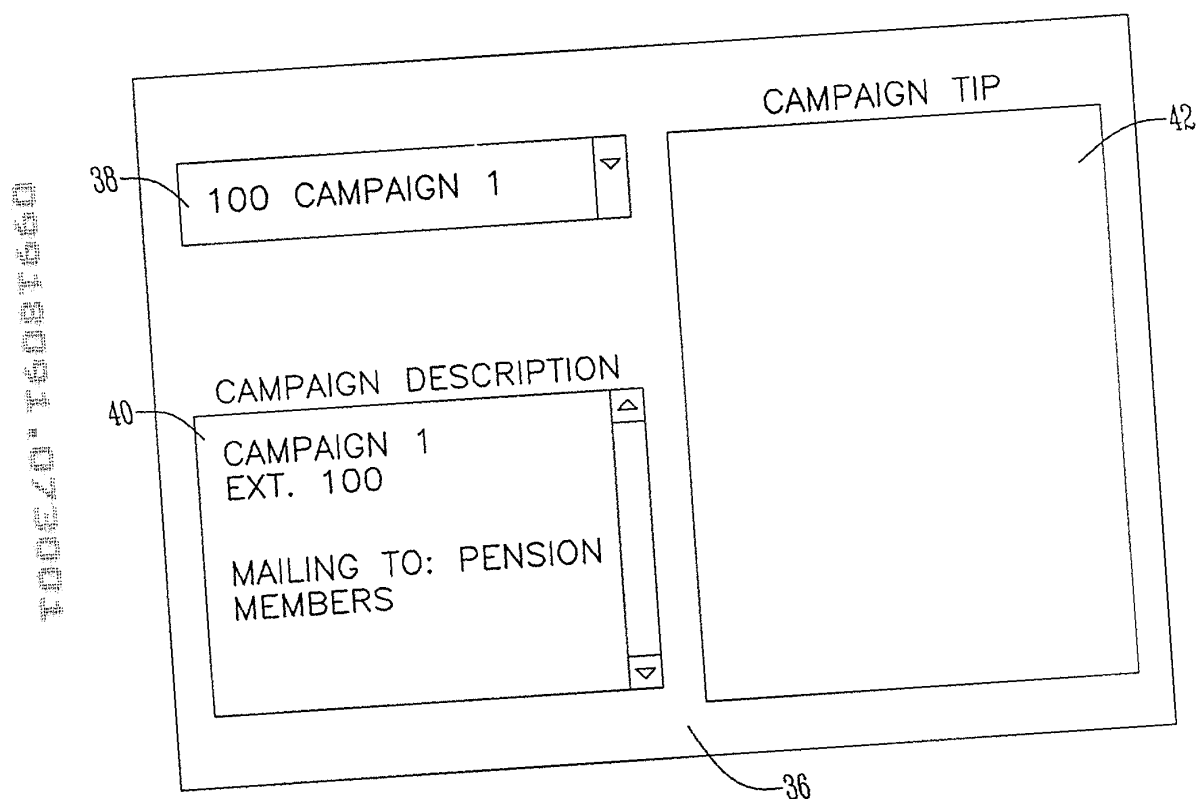


Fig. 4

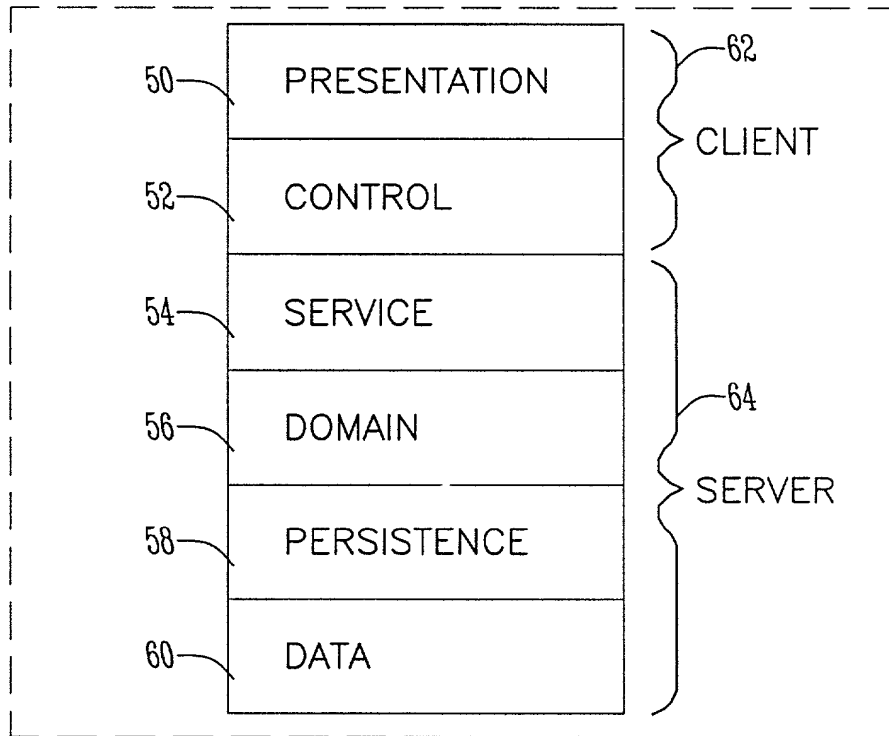


Fig. 5

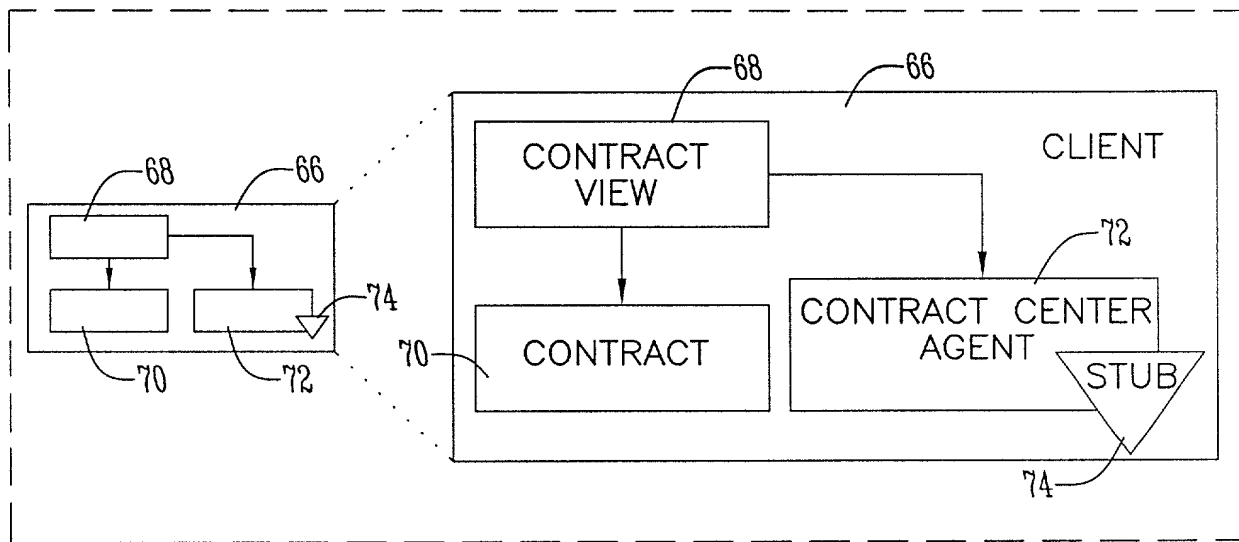


Fig. 6

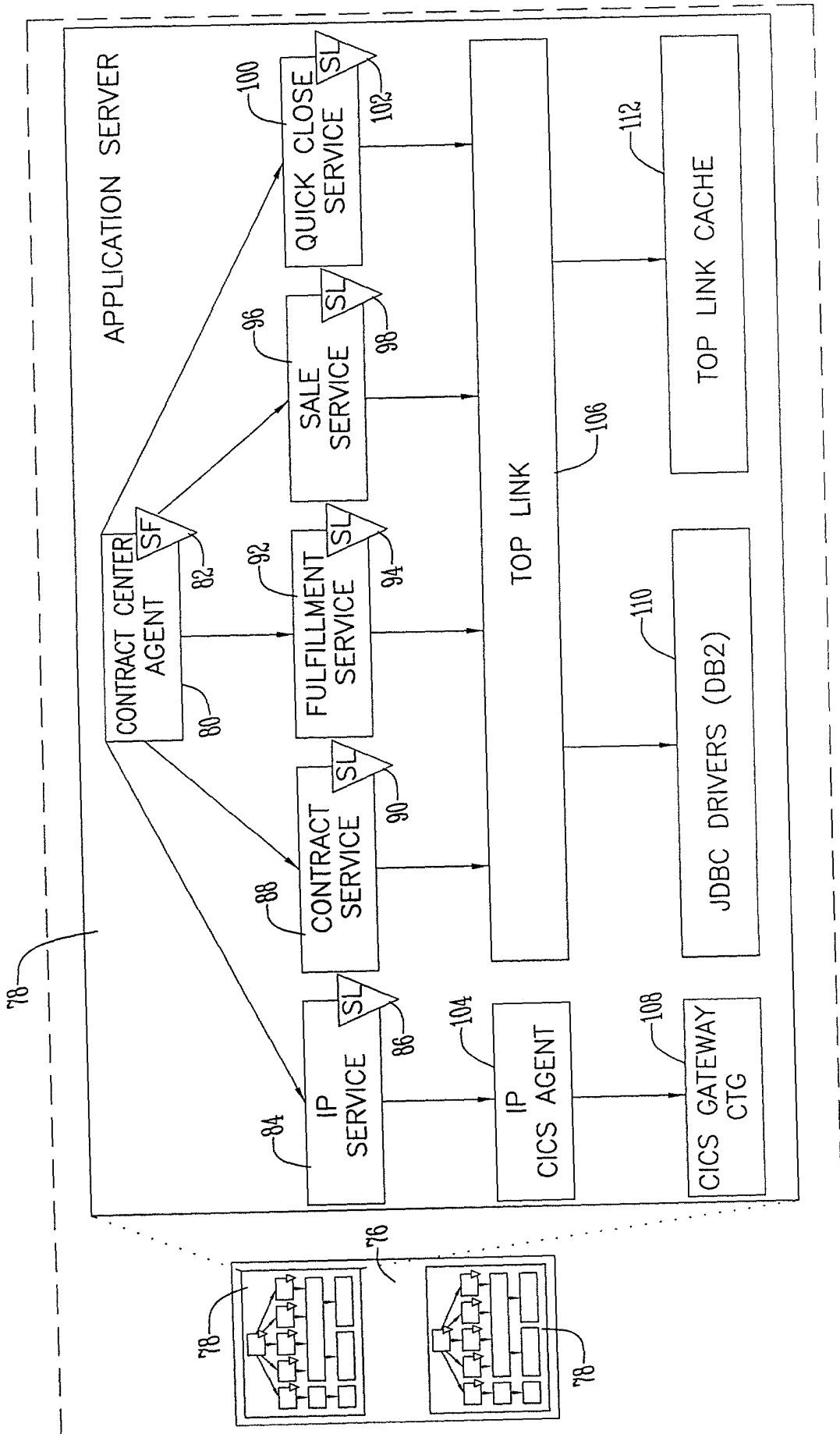


Fig. 7

